



## CMR Green Technologies IPO

Issue Date: 03 June 26 – 05 June 26 Price Range: Rs 182 to Rs 192 Market Lot: 78 Face Value: 2	Sector: Metals Location: Faridabad, Haryana Issue Size: 631 Cr
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Incorporated in 2006, CMR Green Technologies Limited is non-ferrous metal recycler and secondary aluminium market, specializing in aluminium and zinc die-casting alloys. The company manufacture recycled aluminium alloys (in ingot and liquid form), zinc alloy ingots and segregated furnace ready scrap of stainless steel, copper, brass, zinc, lead and magnesium, amongst others.

The company also produces aluminium billets that cater to both automotive and non-automotive sectors. The company serves major OEMs and Tier-1 automotive component manufacturers such as Honda Cars India, Bajaj Auto, Hero MotoCorp, Royal Enfield, Endurance Technologies, Maruti Suzuki, and Jindal Stainless.

### Products:

- Aluminium ingots
- Liquid Metal
- Aluminium billets
- Copper scrap
- Brass scrap

As on December 31, 2025, the company have 784 permanent employees and 3,956 contractual workmen.

### Competitive Strengths

- Leading recycler in the domestic aluminium recycling industry in India with significant entry barriers, also positioned as a critical enabler of the aluminium industry's decarbonization imperative.
- Leading supplier of liquid aluminium alloy
- Strong and diversified supplier base for sourcing raw materials
- Long-standing relationships with our customers
- Strategic alliances through joint ventures
- Facilities, technology, quality processes and engineering expertise

### Objects of the Issue

The company will not receive any proceeds from the Offer (the "Offer Proceeds") and the Promoter Selling Shareholder will receive all the Offer Proceeds after deduction of Offer related expenses and relevant taxes thereon, to be borne by the Promoter Selling Shareholder

**OnEMI Technology Solutions Ltd IPO Financials**

Amount in ₹ Crore

Period Ended	31-Dec-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	3650.58	2815.86	2194.41	3351.66
Total Income	6291	6696.66	5968.44	5889
Profit After Tax	162.39	155.04	-838.56	104.51
EBITDA	316.62	328.62	-705.98	229.26
NET Worth	594.18	458.38	317.54	1195.19
Reserves and Surplus	1464.64	1328.84	1187.99	2064.76
Total Borrowing	1303.22	894.03	498.65	368.19

**Our Rating: 17 (Average)**

## Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	5	10
Total		17	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is fully priced. So, investors with risk appetite and medium to long-term view can subscribe to CMR Green Technologies IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: [helpdesk@capstocks.com](mailto:helpdesk@capstocks.com)

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